OTCQX: COPAF

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COPAUR MINERALS INC.

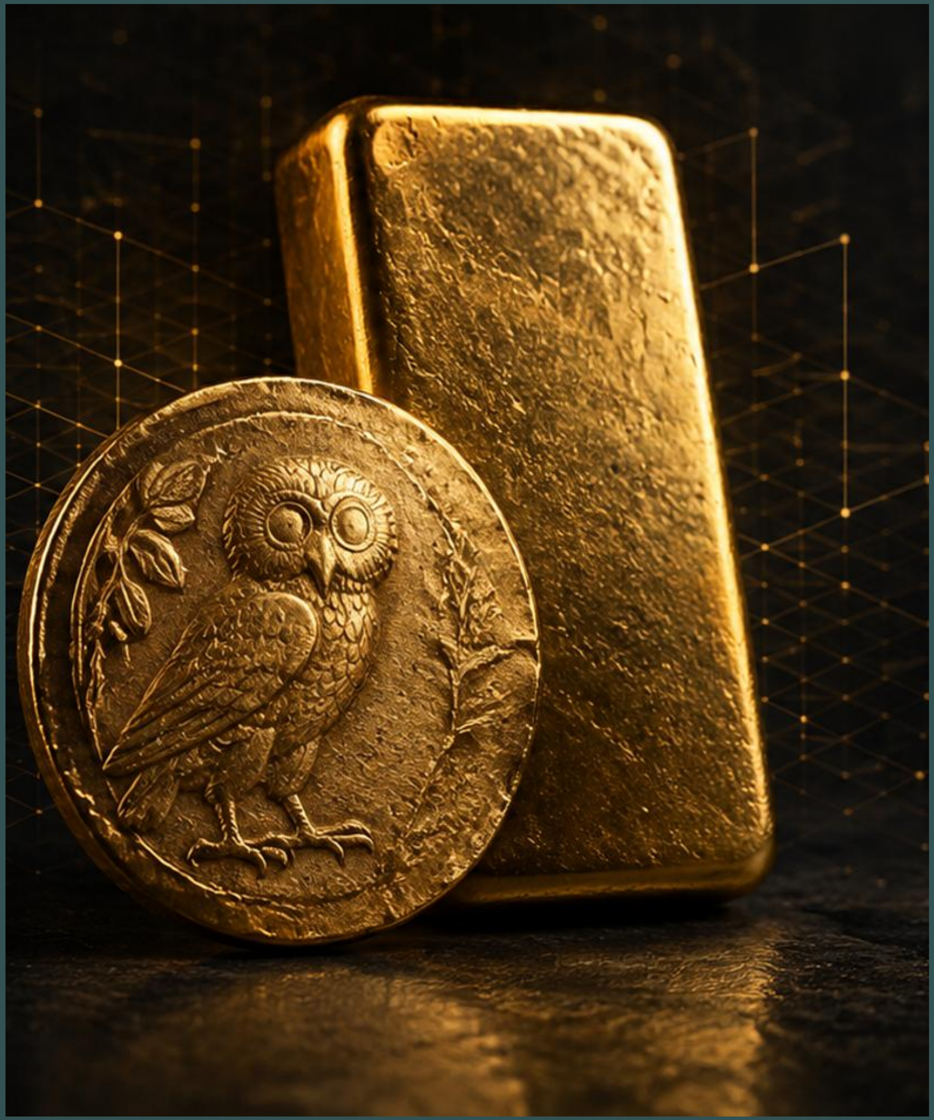
NEVADA FOCUSED – FUTURE GOLD PRODUCER

聚焦內華達——未來的黃金生產商

Kinsley – Nevada’s Next Gold Producer

Kinsley——內華達的下一個黃金生產矿山

September 19th, 2026 / 2026年9月19日



CopAur (TSXV: CPAU) – Gold Mine Developer
一家立足於內華達州的金礦開發商

- **GOLD** – 6,500 years old & still relevant / **黃金**——曆經6500年曆史考驗，依然屹立不倒
- Treasured across civilizations / 在所有文明時期均受到珍视
- Only 220,700 t ever mined / 人類史上累計開采量僅220,700噸
- ~3,800 t of new gold mined each year (2%)
  每年新開采黃金約3800噸（占總量2%）
- Central banks accumulating ~1,000 t/year
  各國央行每年增持約1000噸
- Tether (USDT Digital Stable Coin) – has accumulated >146 t of gold to support USDT / Tether（USDT數字穩定幣）—已累計持有超過146噸黃金以支撐USDT

SCARCE. TRUSTED. GLOBAL. NOW DIGITAL.
稀缺。可信。全球通用。如今更已實現數字化。

CopAur is developing the next gold producer in Nevada.
CopAur 正在內華達州開發下一個黃金生產矿山。

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Forward Looking Statement / 前瞻性聲明

This presentation contains forward looking information within the meaning of Canadian securities laws and within the meaning of the U.S. Private Securities Litigation Reform Act of 1995 (collectively "forward-looking statements"). Forward-looking statements are necessarily based upon a number of factors and assumptions that, while considered reasonable by CopAur Minerals as of the date of such statements, are inherently subject to significant business, economic, market and competitive uncertainties and contingencies.

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The technical content of this presentation relating to the Kinsley Project and the Troy Canyon Project has been reviewed and approved by Kris Raffle, P.Geo, a Qualified Person as defined by National Instrument 43-101.

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CopAur - Strategic Developments
CopAur——戰略進展

- Leadership team strengthened last October
  去年10月份補強了領導團隊
- Financing in place
  融資已到位
- Kinsley geological model updated
  已更新Kinsley地質模型
- Heap Leach Preliminary Economic Assessment (PEA – NI-43-101 compliant) completed
  已完成堆浸初步經濟評估（符合NI 43-101標准PEA）
- Pre-Plan of Operations submitted to BLM (Bureau of Land Management)
  已向美國土地管理局（BLM）提交預運營計劃
- Earn-In agreement on Troy Canyon in place
  已簽署落實關於Troy Canyon的收益入股協議

Nevada Focused Project Portfolio
聚焦內華達的金礦項目組合

- In Nevada, in the heart of the Great Basin / 位於內華達州，地處大盆地腹地
- World’s most attractive mining jurisdiction (Fraser Institute – 2025 survey)
  全球最具吸引力的礦業管轄區（弗雷澤研究所2025年調查）
- Nevada produces >80% of US gold production
  內華達州黃金產量占全美總產量的80%以上
- Kinsley Mountain – part of the still developing Kinsley Trend, including the Long Canyon Mine – Carlin style carbonate sediments / Kinsley Mountain—屬於仍在開發中的 Kinsley 成礦趨勢帶的一部分，該趨勢帶包括 Long Canyon 礦——卡林型碳酸鹽岩沉積礦床

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CopAur – Gold Mine Developer
CopAur——立足內華達州的金礦開發商

- CopAur is a Nevada gold mine developer with a PEA-stage oxide heap-leach project leveraged to gold price
  CopAur 是一家內華達州金礦開發商，旗下擁有一個處於初步經濟評估（PEA）階段的氧化礦堆浸項目，其價值與金價高度聯動。
- 742,000 Indicated ounces at 1.11 g/t Au, and,
  指示資源量：74.2萬盎司，金品位 1.11 克/噸
- 69,000 Inferred ounces at 1.98 g/t Au
  推斷資源量：6.9萬盎司，金品位1.98克/噸
- Attractive economics at current gold prices
  按照當前金價，該項目盈利性極具吸引力
- Preliminary Plan of Operations (Preplan) submitted to Nevada regulators
  已向內華達州監管機構提交初步運營计划
- Scoping study initiated for sulfide resource
  已啟動針對硫化物資源的概略研究

CopAur – Mineral Resource Estimate
CopAur——礦產資源量估算

Material Type	Cutoff Au (g/t)	Classification	Tonnes (kt)	Au (g/t)	Au (ozt/st)	Au (koz)
Pit-Constrained Mineral Resource Estimate						
Oxide	0.2	Indicated	6,025	1.00	0.029	193
		Inferred	397	0.72	0.021	9
Secret Canyon	0.5	Indicated	1,971	5.57	0.16	353
		Inferred	9	1.39	0.04	0.4
Sulphide	0.6	Indicated	2,069	2.37	0.07	158
		Inferred	333	1.84	0.05	20
Out-of-Pit Mineral Resource Estimate						
Secret Canyon	1.5	Indicated	275	3.52	0.103	31
		Inferred	206	3.97	0.116	26
Sulphide	1.8	Indicated	70	2.97	0.087	7
		Inferred	147	2.91	0.085	14
Total Mineral Resource Estimate (Combined Open Pit and Out of pit)						
Oxide	0.2	Indicated	6,025	1.00	0.029	193
		Inferred	397	0.72	0.021	9
Secret Canyon	0.5/1.5	Indicated	2,246	5.32	0.155	384
		Inferred	215	3.86	0.113	27
Sulphide	0.6/1.8	Indicated	2,139	2.39	0.070	164
		Inferred	480	2.17	0.063	33
All	Variable	Indicated	10,410	1.11	0.032	742
		Inferred	1,091	1.98	0.058	69

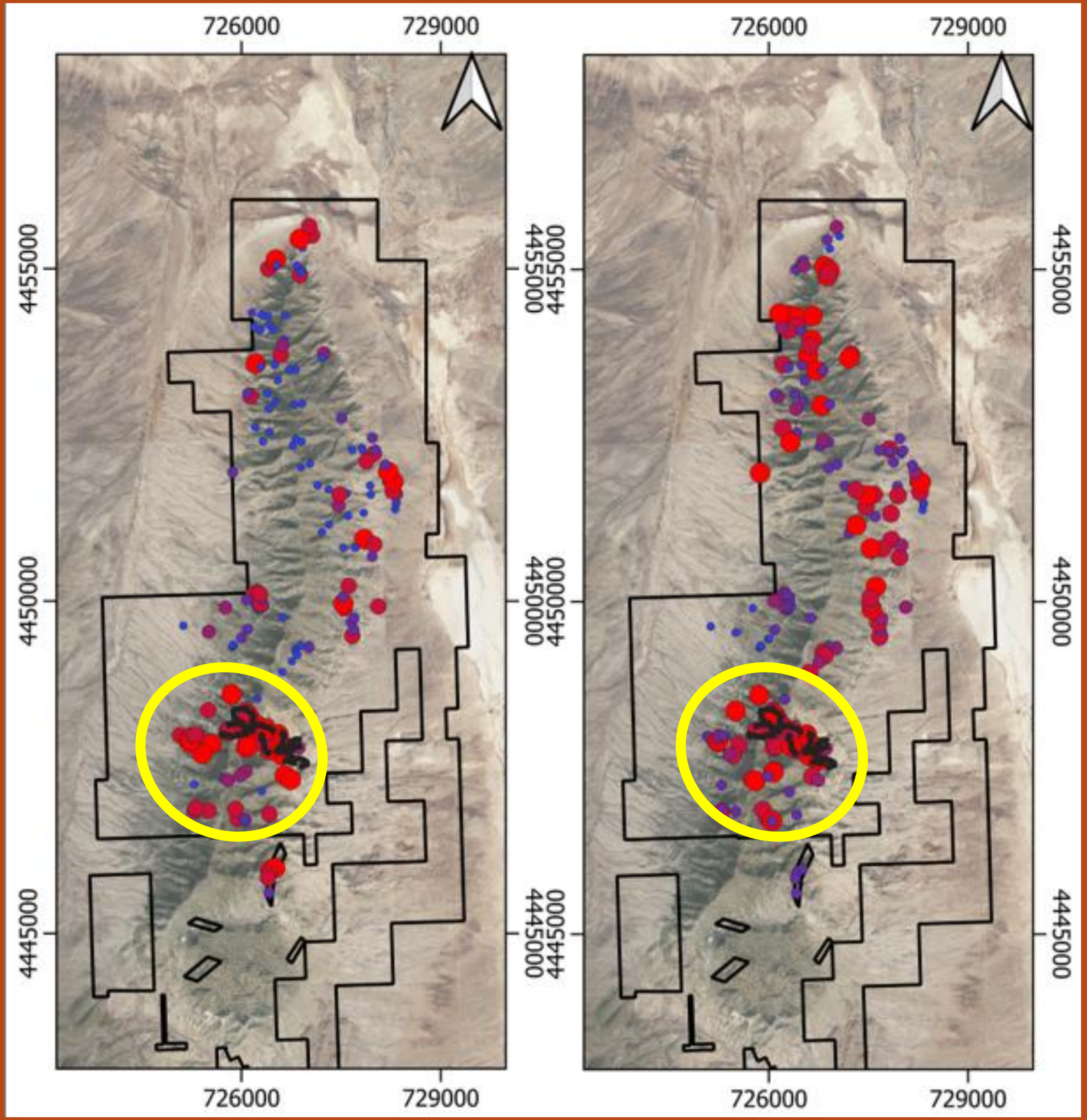
- 89% of all ounces in the Indicated category.
  全部資源量盎司中，89% 屬於指示資源量
- 93% of all Indicated ounces within open pit constraints.
  全部指示資源量盎司中，93%在露天采坑約束範圍內。
- Only ~26% of total Indicated ounces are included in the initial PEA mine plan.
  初步PEA礦山計劃僅納入了全部指示資源量盎司的約26%。
- Oxide ounces recoverable on a heap leach.
  氧化礦資源盎司可通过堆浸回收。
- Sulfide ounces will require a separate processing plant.
  硫化物資源则需要单独的选矿厂进行处理。
- GRE Scoping Study will confirm the future added value of these sulfide ounces.
  GRE 概略研究將確認這些硫化物資源量盎司的未來附加值。

CopAur – PEA Financials
CopAur——PEA 財務數據

PEA Results Summary	Units	Base Case	Consensus	Spot Price
Financials				
Gold Price	US$/oz	$3,200	$4,000	$4,500
Pre-TAX NPV @ 5%	US$M	$57.73	$141.52	$193.89
Pre-TAX IRR	%	28.2%	61.4%	82.0%
Post-TAX NPV @ 5%	US$M	$34.96	$104.38	$147.26
Post-TAX IRR	%	19.7%	48.6%	66.2%
Payback (Post Tax)	years	2.51	1.76	1.48

- Base case confirms viability,
  基准情形（金價3200美元/盎司）確認項目具備可行性;
- Consensus/current gold price materially improves returns,
  市場普遍預期金價（4000美元/盎司）/當前金價（4500美元/盎司）显示可显著提升回报;
- Capital intensity and initial mine life are optimization opportunities. / 資本密集度和初始礦山壽命提供优化空间。

CopAur – Exploration Potential
CopAur——勘探潛力



- Gold (left) and arsenic (right) rock chip sampling results.
  金（左圖）和砷（右圖）岩屑采樣結果。
- Oxide resource to the north of Main Pit remain open and largely untested.
  主采坑以北的氧化礦資源仍向深部/走向開放，且基本未經过钻探验证。
- Additional drilling could expand the oxide resource and extend the heap-leach mine life.
  補充鑽探有望擴大氧化礦資源量，並延長堆浸礦山壽命。
- Scoping study for mining and processing of sulfides in progress.
  正在進行硫化物開采和加工的概略研究。
- Sulfide resource also open to the north.
  硫化物資源在主采坑以北同樣仍向深部/走向開放。

CopAur – Gold Optionality
CopAur——黃金選擇權/黃金增值潛力

- Increase in gold price
  金價上漲
- Increase in oxide resource
  氧化礦資源量增加
- Value add from existing sulfide resource
  現有硫化物資源帶來附加值
- Increase in sulfide resource
  硫化物資源量增加

CopAur - Summary
CopAur——總結

- Permitting process commenced with Preplan filing.
  預運營計劃提交後，已启动许可审批流程。
- No obvious fatal permitting issues have been identified at this stage.
  現階段未發現明顯的、會導致項目無法推進的許可問題。
- Conventional mining and processing methods designed to minimize new disturbances.
  采用常規采礦和加工方法，旨在最大限度減少新的擾動。
- Established Nevada mining jurisdiction.
  內華達州擁有成熟的礦業管轄區環境。
- Known sulfides provide future upside.
  已知的硫化物資源為未來提供上行潛力。
- Oxide & Sulfide mineralization open to the north.
  氧化礦與硫化物礦化在主采坑以北均仍向深部/走向開放。
- Significant leverage to the gold price.
  對金價具有顯著的杠杆效應。

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