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COPAUR
MINERALS INC.

KINSLEY GOLD PROVEN POTENTIAL CLEAR PATH FORWARD

NEVADA FOCUSED

Forward Looking Statement

This presentation contains forward looking information within the meaning of Canadian securities laws and within the meaning of the U.S. Private Securities Litigation Reform Act of 1995 (collectively "forward-looking statements"). Forward-looking statements are necessarily based upon a number of factors and assumptions that, while considered reasonable by Copaur Minerals as of the date of such statements, are inherently subject to significant business, economic, market and competitive uncertainties and contingencies.

Forward-looking statements in this presentation relate to Copaur Minerals and reflect beliefs, opinions and projections on the date the statements are made and are based upon a number of assumptions and estimates that are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from those expressed or implied by such forward-looking statements. Such factors include, without limitation; macro-economic conditions; that Copaur Minerals may lose or abandon its property interests or not receive licenses or permits or may fail to maintain its properties in good standing; lack of sufficient funding; the loss of key directors; fluctuations in securities markets or share price of Copaur Minerals; fluctuations in price of gold, silver, base metals or certain other commodities; fluctuations in the currency markets; changes in legislation, taxation, controls, regulations and political or economic developments; the impact of Covid-19 or other viruses and diseases on the ability to operate; risks and hazards associated with mineral exploration, development and mining, risks and uncertainties concerning the interpretation of exploration result; inability to obtain adequate insurance to cover risks and hazards; laws and regulations that impose restrictions on mining; cost increases; equipment failures; litigation; employee relations; local communities and indigenous populations; the speculative nature of mineral exploration and development, government approvals; title to properties. Readers should not place undue reliance on the forward-looking statements and information contained herein. Many factors, known and unknown, could cause actual results to be materially different from those expressed or implied by such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements. Except as otherwise required by law, Copaur Minerals expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any such statements to reflect any change in Copaur Minerals expectations or any change in events, conditions or circumstances on which any such statement is based.

The technical content of this presentation the Kinsley Project and the Troy Canyon Project have been reviewed and approved by Kris Raffle, P.Geo, an officer of Copaur Minerals and a Qualified Person as defined by National Instrument 43-101.

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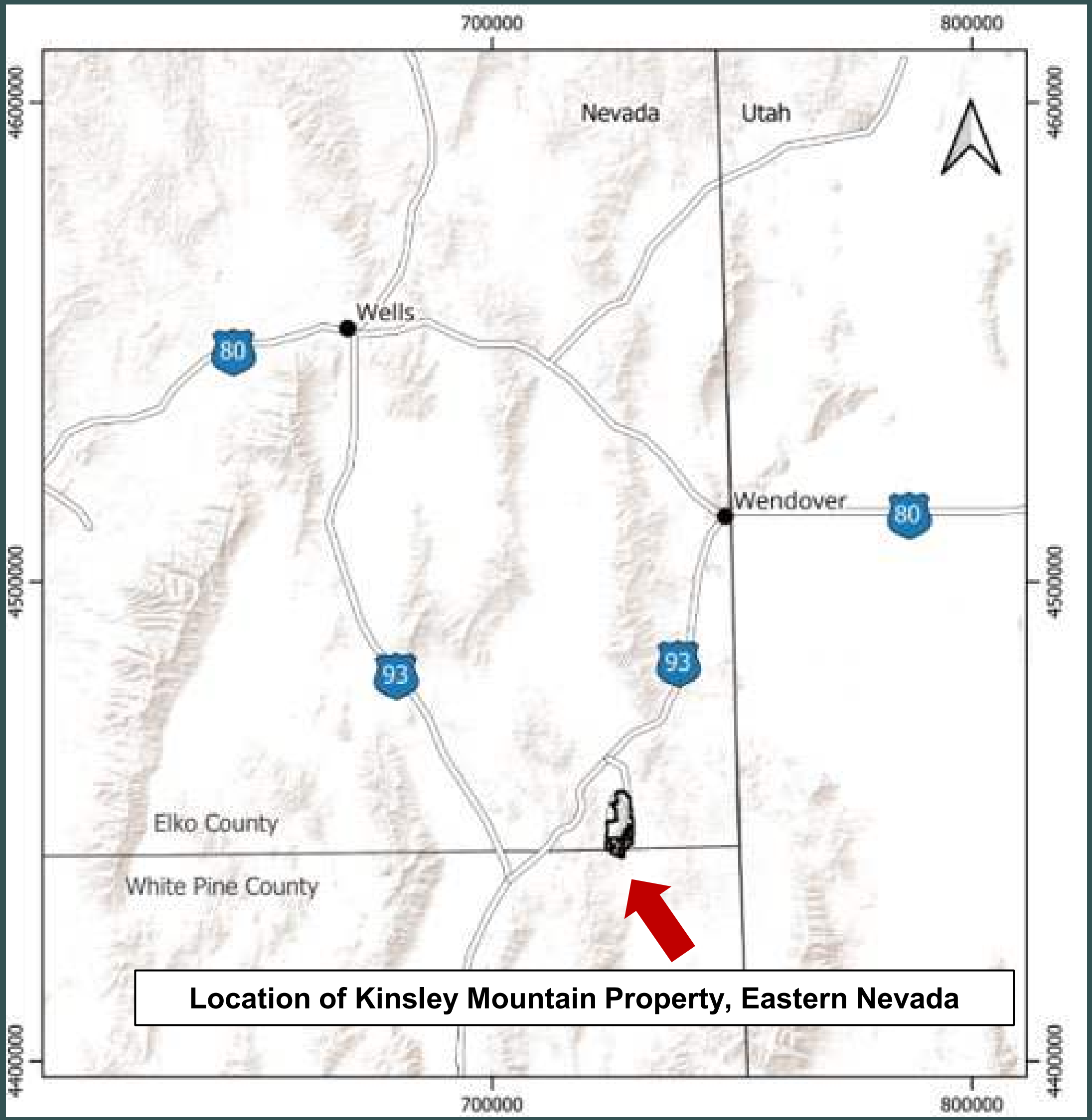
CopAur is transitioning from Explorer to a near-term **Nevada gold mine Developer**



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CopAur Minerals Inc.

- **Experienced Leadership** – Management team led by CEO Andrew Neale, an experienced mining executive with over 35 years of international experience in all aspects of mining, and COO Chris Babcock with over 40 years experience in the design, construction, commissioning and operation of gold heap leach projects throughout North America.

- **Clear Strategic Focus** – Preliminary Economic Assessment (PEA) NI 43-101 compliant Technical Report filed July 2026, for the 100%-owned, past-producing Kinsley Mountain Gold Project in Nevada, demonstrates attractive economics at current gold prices.

- **Updated Kinsley Geological Model** - 52% resource growth over the 2021 Mineral Resource Estimate (MRE) to 742,000 Indicated ounces at 1.11 grams-per-tonne (g/t) gold (Au) and 69,000 Inferred ounces at 1.98 g/t Au, including 384,000 Indicated ounces at 5.32 g/t Au within the high-grade Secret Canyon zone.

- **Proven Mining Jurisdiction** – Nevada consistently ranks as one of the world's top regions for mining investment.

Corporate Structure

Issued and Outstanding	**120,509,609**
Warrants	29,274,600
Finder Warrants	360,350
Options	12,010,500
Fully diluted	**162,155,059**

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Mineral Resource Estimate

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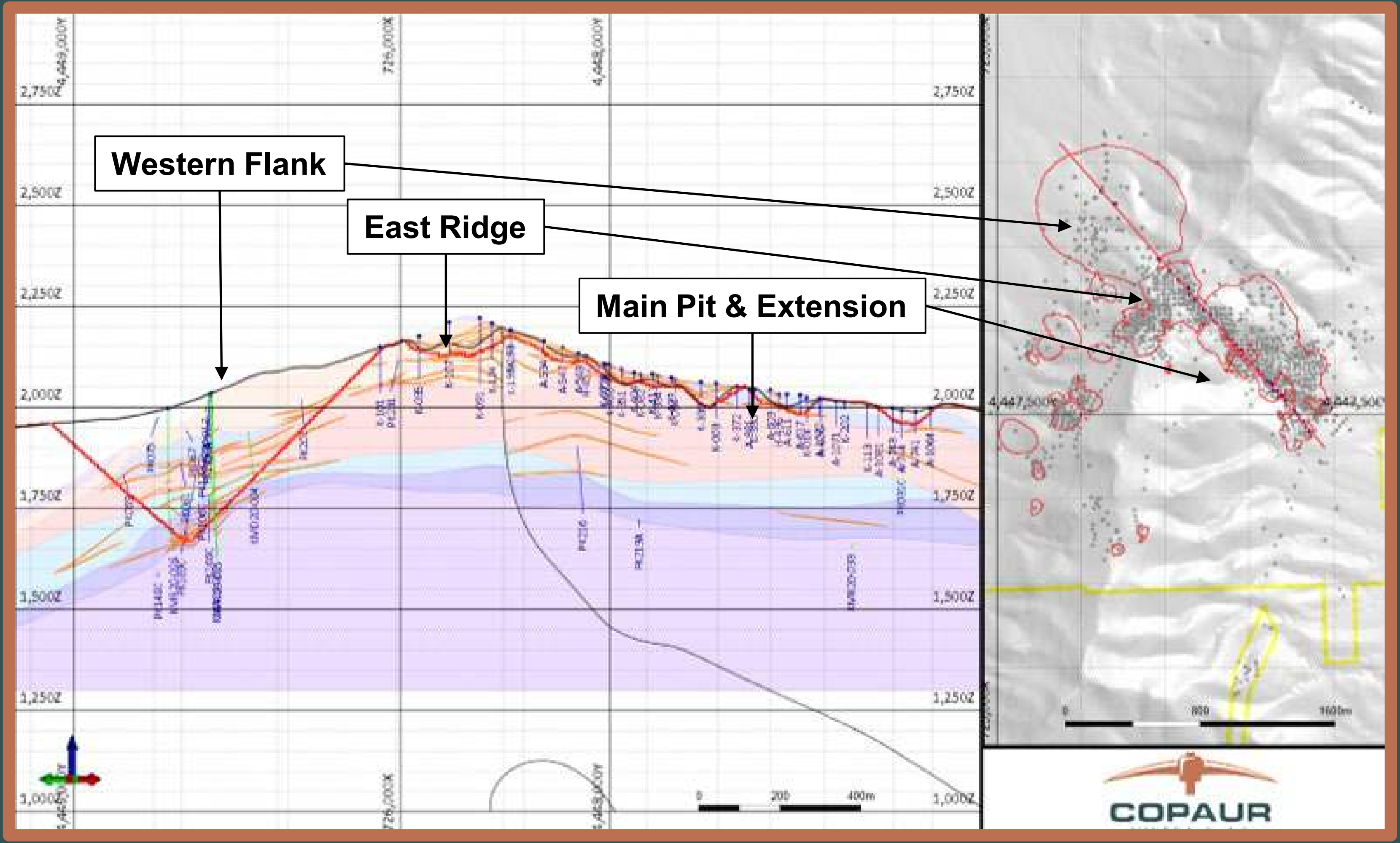
Material Type	Cutoff Au (g/t)	Classification	Tonnes (kt)	Au (g/t)	Au (oz/t)	Au (koz)
Pit-Constrained Mineral Resource Estimate						
Oxide	0.2	Indicated	6,025	1.00	0.029	193
		Inferred	397	0.72	0.021	9
Secret Canyon	0.5	Indicated	1,971	5.57	0.16	353
		Inferred	9	1.39	0.04	0.4
Sulphide	0.6	Indicated	2,069	2.37	0.07	158
		Inferred	333	1.84	0.05	20
Out-of-Pit Mineral Resource Estimate						
Secret Canyon	1.5	Indicated	275	3.52	0.103	31
		Inferred	206	3.97	0.116	26
Sulphide	1.8	Indicated	70	2.97	0.087	7
		Inferred	147	2.91	0.085	14
Total Mineral Resource Estimate (Combined Open Pit and Out of pit)						
Oxide	0.2	Indicated	6,025	1.00	0.029	193
		Inferred	397	0.72	0.021	9
Secret Canyon	0.5/1.5	Indicated	2,246	5.32	0.155	384
		Inferred	215	3.86	0.113	27
Sulphide	0.6/1.8	Indicated	2,139	2.39	0.070	164
		Inferred	480	2.17	0.063	33
All	Variable	Indicated	10,410	1.11	0.032	742
		Inferred	1,091	1.98	0.058	69

- 52% increase in total MRE ounces
- 89% of all ounces in the Indicated category
- 93% of all Indicated ounces within open pit constraints
- Only ~26% of total Indicated ounces are included in the initial PEA mine plan
- Oxide ounces recoverable on a heap leach
- Sulfide ounces will require a separate processing plant

Pit Constrained Resource



Oxide resource in the Main Pit & Main Pit Extension

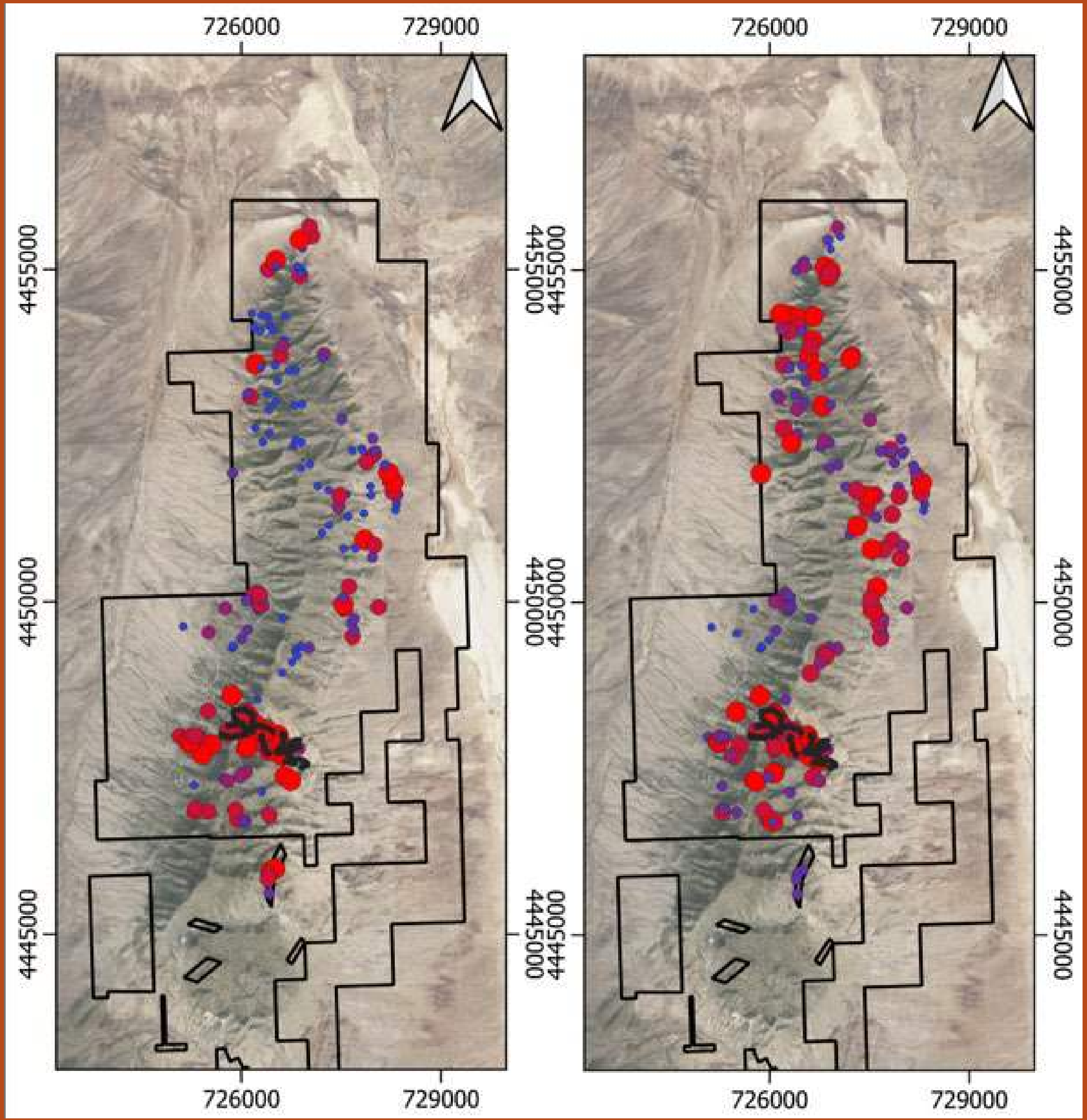
Sulfides located below the oxides.

Western Flank resource amenable to open pit mining

Open pit mining – lower cost and lower risk than underground mining

Exploration Potential

- Gold (left) and arsenic (right) rock chip sampling results
- Oxide resource to the north of Main Pit remain open and largely untested
- Additional drilling could expand the oxide resource and extend the heap-leach mine life
- Mining and processing of sulfides will be subject to an economic assessment once the heap leach is in operation



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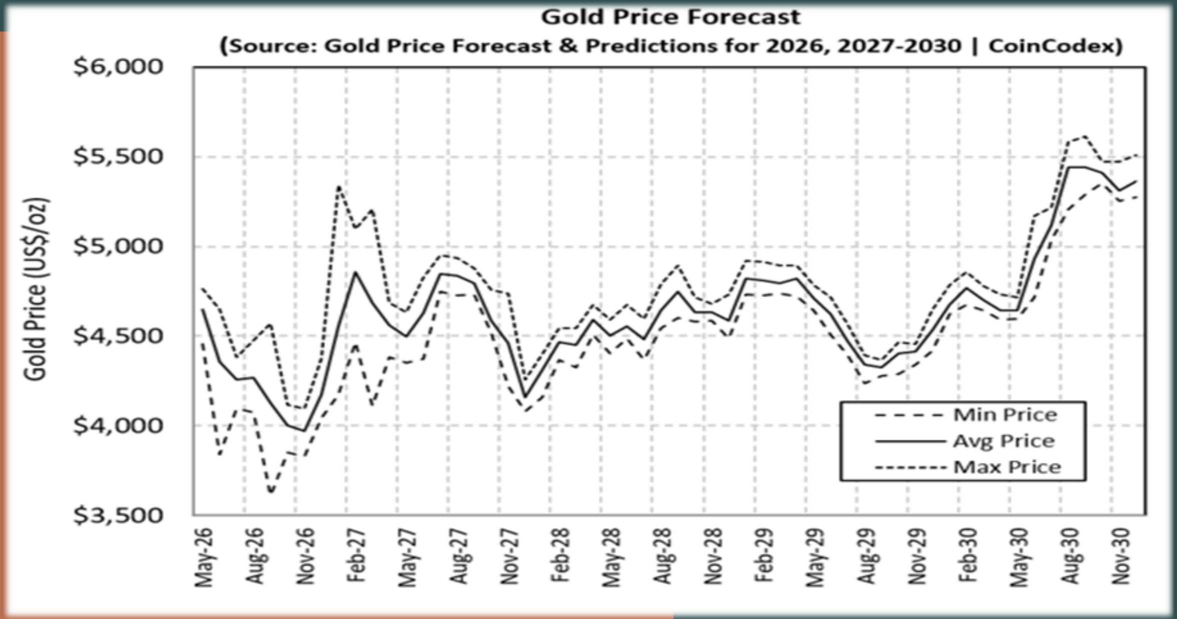
CopAur PEA Financial Metrics

- Base case confirms viability
- Consensus/current gold price materially improves returns
- Capital intensity and initial mine life are optimization opportunities



PEA Results Summary	Units	Base Case	Consensus	Spot Price
Financials				
Gold Price	US$/oz	$3,200	$4,000	$4,500
Pre-TAX NPV @ 5%	US$M	$57.73	$141.52	$193.89
Pre-TAX IRR	%	28.2%	61.4%	82.0%
Post-TAX NPV @ 5%	US$M	$34.96	$104.38	$147.26
Post-TAX IRR	%	19.7%	48.6%	66.2%
Payback (Post Tax)	years	2.51	1.76	1.48

PEA Production Metrics

PEA Results Summary	Units	
Production - Open Pit Mining and Heap Leach Stacking		
Total Waste Rock Tonnes Mined	kt	53,069
Total Ore Tonnes Mined & Stacked	kt	7,179
Total Tonnes Mined	kt	60,248
Strip Ratio	W:O	7.39
Nominal Life of Mine (LOM)	years	4
LOM Average Daily Stacking Rate	t/day	4,900
LOM Average Ore Head Grade	g/t	0.79
LOM Average Heap Leach Gold Recovery	%	67.3%
LOM Total Gold Recovered	oz	122,057
LOM Average Annual Gold Production	oz	30,514

OPEX & CAPEX Estimates

PEA Results Summary	Units	
Operating Costs		
Mining Costs (total tonnes)	US$/t	$2.34
Mining Costs (ore tonnes)	US$/t	$14.99
Heap Leach Costs (ore tonnes)	US$/t	$7.17
G&A Costs (ore tonnes)	US$/t	$1.17
Contingency (ore tonnes)	US$/t	$2.33
Total Operating Costs (ore tonnes)	US$/t	$25.66
Pre-Tax Cash Costs	US$/oz	$1,570
All In Sustaining Costs (AISC)	US$/oz	$1,861
AISC + Capital Recovery (CR)	US$/oz	$2,531
AISC + CR + Estimated Taxes	US$/oz	$2,755
Capital Costs		
Pre-Production Capital incl. Waste Stripping	US$M	$81.80
Post-Start Up Capital	US$M	$35.58
Total Capital	US$M	$117.38

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CAPEX Details

PEA Results Summary	Units		Percent
Capital Costs			
Mine	US$M	$0.65	0.6%
Mine Capitalized Waste	US$M	$33.09	28.2%
Infrastructure	US$M	$6.38	5.4%
G&A	US$M	$26.99	23.0%
Plant	US$M	$34.96	29.8%
Contingency	US$M	$15.31	13.0%
Total Capital Costs	US$M	$117.38	

- Mine – all contract mining, pre-stripping capitalized / $14.7M pre-production, $18.3M in Year-1
- Infrastructure – on-site shops & offices, water systems, and power generation & distribution
- G&A – owner's costs, bonding, closure, insurance, drilling, metallurgy, etc.
- Plant – leach pad & ponds, crushing & conveying, engineering & PM, utilities, gold recovery
- Contingency – 13%

Divestment – Williams Property to Omega Pacific (OMGA.CSE)

- Located in the heart of BC's Golden Horseshoe, located within the Stikine Terrane of north-central BC, linking the Golden Triangle with the Toodoggone District
- Two "discovery holes" – WM24-01 (1.69 g/t over 104 m) & WM22-02 (2.16 g/t over 97 m)
- OMGA recently closed first tranche of Flow-Through & Non-Flow-Through funding to support 2026 exploration program
- OMGA now owns 100% of Williams, and CopAur owns 6.3M shares of OMGA

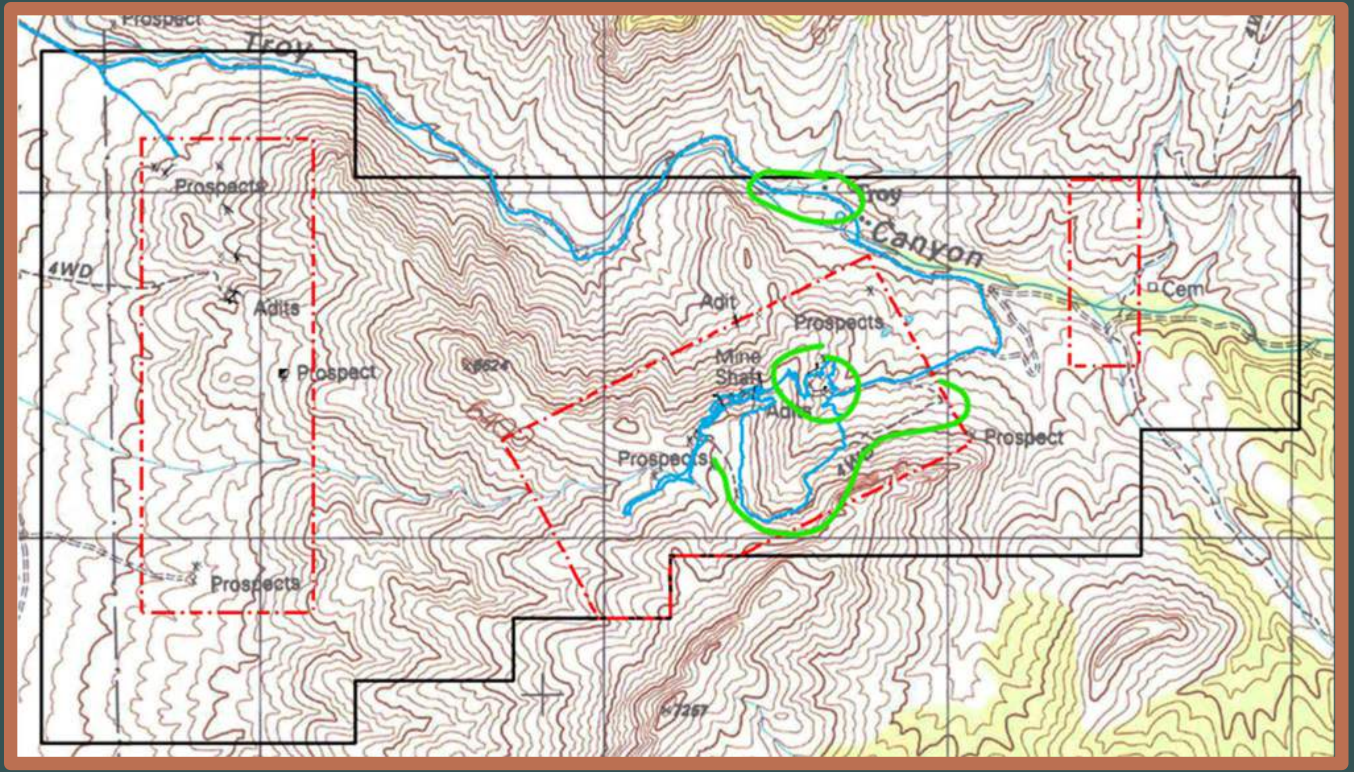
Divestment – Troy Canyon to Pravda Strategic Minerals Ltd.

- Troy Canyon, former gold producer comprised of 59 contiguous claims (493 Ha), 150 km east of Tonopah, Nevada

- Pravda (privco) can earn a 51% interest over 24 months by expending C$1.5M, and issuing 9.9% of I&O Pravda shares to CopAur

- Pravda can earn an additional 19% by expending an additional C$2.5M, and issuing an additional 5.1% of I&O Pravda shares to CopAur

- CopAur – sole manager & operator until Pravda earns a 70% interest



Management

ANDREW NEALE– CHIEF EXECUTIVE OFFICER & DIRECTOR

Andrew is a mining executive with 35+ years of international experience from exploration through to engineering, construction, and operations. He has held senior leadership roles with Freeport-McMoRan, Hemco Nicaragua, Merdeka Copper & Gold, and other companies, overseeing major copper and gold projects across Asia and the Americas. Andrew holds a Master's and Bachelor's in Mineral Processing Engineering from the University of Alberta and a BSc from UBC

CHRISTOPHER E. BABCOCK – CHIEF OPERATIONS OFFICER

Mr. Mr. Babcock brings over 40 years of mining experience in open pit heap and vat leach gold projects across the U.S., Mexico, and internationally. He has advanced multiple projects from bulk testing to production, including leading the development of the El Castillo Mine as President & CEO of Castle Gold, contributing to the start-up of Alamos Gold's Mulatos Mine, and managing production at Corex Gold's Santana Project. His expertise in heap leach operations and mine start-ups provides CopAur with the operational leadership to advance its flagship Kinsley Mountain Gold Project toward near-term production.

CHANTELLE COLLINS – CHIEF FINANCIAL OFFICER

Ms. Collins holds a Bachelor's degree in Accounting and is a member of the Chartered Professional Accountants Association of British Columbia (CPA, CGA). With 10 years of experience in the public sector, she brings extensive knowledge of the financial reporting requirements for public companies, ensuring compliance and accuracy in all financial disclosures.

TARYN DOWNING – CORPORATE SECRETARY

Ms. Downing has over 25 years of experience serving as a Director and Corporate Secretary for several TSX and TSXV-listed companies, primarily within the mining industry. Her expertise spans both national and international operations, where she has played a key role in corporate governance, compliance, and administrative leadership.

CopAur Board of Directors

ANDREW NEALE– CHIEF EXECUTIVE OFFICER

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GREGORY STEWART - DIRECTOR

Gregory Stewart is a businessman and entrepreneur residing in Calgary, Alberta. He brings over 35 years of practical experience in the Canadian securities markets. As Chairman and President of 2 private and long-established investment partnerships he has developed skills in strategic planning and analysis. Previous experience as a Director of a small publicly traded oil producer led to becoming Chairman and President of the company for a period of 3 years.

CONRAD SWANSON – CHAIRMAN

Mr. Swanson has over 30 years of experience raising capital and advancing projects in the public markets. He founded Internet Direct in 1991, one of Vancouver's first internet companies, later sold to Bell in 1995. In 1998, he co-founded Western Canadian Coal, acquired by Walter Energy in 2010 for $2.2 billion. He and his group also funded Richfield Ventures, which acquired the Blackwater gold deposit in BC and sold it to New Gold in 2012 for $550 million. In 2003, he founded Surge Copper, raising more than $25 million for exploration.

MALCOLM DORSEY- DIRECTOR

Malcolm is an exploration geologist and project developer with 10+ years of experience advancing projects across the Americas. He is co-founder of public project generator Torr Resources and previously served as Senior Geologist at Benchmark Metals. Malcolm holds an MSc in Geology and Geophysics from the University of Calgary.

MAXIMILIAN SALI – DIRECTOR

Mr. Sali has worked in the capital markets since 2009, managing public and private assets through his firm Baccarat Investments, which provides consulting, M&A, and management services. He was a founding shareholder of Advantage Lithium (acquired by Orocobre/Allkem for $69M in 2020) and is the founder and former CEO of both Defense Metals, which advanced the Wicheeda rare earth project in BC through a PEA, and New Placer Dome Gold.

CopAur - Summary

Permitting is the critical path to production and can now advance following completion and filing of the PEA

No obvious fatal permitting issues have been identified at this stage

The Kinsley Heap-Leach Project uses conventional, well-understood mining and processing methods in an established Nevada mining jurisdiction

Known sulfides provide future upside

Additional oxides may extend the current heap leach mine life

CopAur is now positioned as a near-term Nevada gold developer with significant leverage to the gold price

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