

OTCQX: **COPAF**

TSX-V: **CPAU**



**COPAUR**  
MINERALS INC.

NEVADA FOCUSED



# Forward Looking Statement

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This presentation contains forward looking information within the meaning of Canadian securities laws and within the meaning of the U.S. Private Securities Litigation Reform Act of 1995 (collectively “forward-looking statements”). Forward-looking statements are necessarily based upon a number of factors and assumptions that, while considered reasonable by Copaur Minerals as of the date of such statements, are inherently subject to significant business, economic, market and competitive uncertainties and contingencies.

Forward-looking statements in this presentation relate to Copaur Minerals and reflect beliefs, opinions and projections on the date the statements are made and are based upon a number of assumptions and estimates that are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from those expressed or implied by such forward-looking statements. Such factors include, without limitation; macro-economic conditions; that Copaur Minerals may lose or abandon its property interests or not receive licenses or permits or may fail to maintain its properties in good standing; lack of sufficient funding; the loss of key directors; fluctuations in securities markets or share price of Copaur Minerals; fluctuations in price of gold, silver, base metals or certain other commodities; fluctuations in the currency markets; changes in legislation, taxation, controls, regulations and political or economic developments; the impact of Covid-19 or other viruses and diseases on the ability to operate; risks and hazards associated with mineral exploration, development and mining, risks and uncertainties concerning the interpretation of exploration result; inability to obtain adequate insurance to cover risks and hazards; laws and regulations that impose restrictions on mining; cost increases; equipment failures; litigation; employee relations; local communities and indigenous populations; the speculative nature of mineral exploration and development, government approvals; title to properties. Readers should not place undue reliance on the forward-looking statements and information contained herein. Many factors, known and unknown, could cause actual results to be materially different from those expressed or implied by such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements. Except as otherwise required by law, Copaur Minerals expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any such statements to reflect any change in Copaur Minerals expectations or any change in events, conditions or circumstances on which any such statement is based.

The technical content of this presentation the Kinsley Project and the Troy Canyon Project have been reviewed and approved by Kris Raffle, P.Geol, an officer of Copaur Minerals and a Qualified Person as defined by National Instrument 43-101.





## CopAur Minerals Inc.

- **Experienced Leadership** – New management team with decades of mine development, heap leach, and exploration expertise (including COO Christopher Babcock, 40+ years in gold mine start-ups and operations, Chester Miller - Canadian Mining Hall of Fame inductee and a pioneer of heap leach gold extraction, CEO Andrew Neale – executive with 35+ years global mining expertise).
- **Clear Strategic Focus** – Concentrating resources on advancing the **100%-owned, past-producing Kinsley Mountain Oxide Gold Project in Nevada.**
- **Advancing Development** – Permit submitted for Kinsley Mountain to evaluate near-term gold production potential.
- **Exploration Upside** – Over 20,000 metres drilled since 2020 (not yet included in the 117,000 oz Main Pit resource) with potential to expand the established Main Pit Oxide Gold Resource.
- **Proven Mining Jurisdiction** – Nevada consistently ranks as one of the world's top regions for mining investment.

## Strong Project Portfolio

Nevada Focused projects with near-term development opportunities

Premier mining district – Infrastructure, Location, Government

Fraser Institute ranks Nevada as #3 on its investment attractiveness index with a total of 83% of USA gold production (5<sup>th</sup> in the world)

High-grade 43-101 compliant gold resource in past producing “Main Pitt North” at Kinsley Mountain



# Management

## **ANDREW NEALE– CHIEF EXECUTIVE OFFICER & DIRECTOR**

Andrew is a mining executive with 35+ years of international experience from exploration through to engineering, construction, and operations. He has held senior leadership roles with Freeport-McMoRan, Hemco Nicaragua, Merdeka Copper & Gold, and other companies, overseeing major copper and gold projects across Asia and the Americas. Andrew holds a Master's and Bachelor's in Mineral Processing Engineering from the University of Alberta and a BSc from UBC

## **CHRISTOPHER E. BABCOCK – CHIEF OPERATIONS OFFICER**

Mr. Mr. Babcock brings over 40 years of mining experience in open pit heap and vat leach gold projects across the U.S., Mexico, and internationally. He has advanced multiple projects from bulk testing to production, including leading the development of the El Castillo Mine as President & CEO of Castle Gold, contributing to the start-up of Alamos Gold's Mulatos Mine, and managing production at Corex Gold's Santana Project. His expertise in heap leach operations and mine start-ups provides CopAur with the operational leadership to advance its flagship Kinsley Mountain Gold Project toward near-term production.

## **CHANTELLE COLLINS – CHIEF FINANCIAL OFFICER**

Ms. Collins holds a Bachelor's degree in Accounting and is a member of the Chartered Professional Accountants Association of British Columbia (CPA, CGA). With 10 years of experience in the public sector, she brings extensive knowledge of the financial reporting requirements for public companies, ensuring compliance and accuracy in all financial disclosures.

## **TARYN DOWNING – CORPORATE SECRETARY**

Ms. Downing has over 25 years of experience serving as a Director and Corporate Secretary for several TSX and TSXV-listed companies, primarily within the mining industry. Her expertise spans both national and international operations, where she has played a key role in corporate governance, compliance, and administrative leadership.

## CopAur Board of Directors

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## **GREGORY STEWART - DIRECTOR**

Gregory Stewart is a businessman and entrepreneur residing in Calgary, Alberta. He brings over 35 years of practical experience in the Canadian securities markets. As Chairman and President of 2 private and long-established investment partnerships he has developed skills in strategic planning and analysis. Previous experience as a Director of a small publicly traded oil producer led to becoming Chairman and President of the company for a period of 3 years.

## **CONRAD SWANSON – CHAIRMAN**

Mr. Swanson has over 30 years of experience raising capital and advancing projects in the public markets. He founded Internet Direct in 1991, one of Vancouver's first internet companies, later sold to Bell in 1995. In 1998, he co-founded Western Canadian Coal, acquired by Walter Energy in 2010 for \$2.2 billion. He and his group also funded Richfield Ventures, which acquired the Blackwater gold deposit in BC and sold it to New Gold in 2012 for \$550 million. In 2003, he founded Surge Copper, raising more than \$25 million for exploration.

## **MALCOLM DORSEY- DIRECTOR**

Co-founder of Torr Resources Corp., a private project generator with 60,000+ ha of epithermal and porphyry projects across western Canada. Brings extensive experience in project development and consulting from early-stage through production across the Americas. Holds an MSc in Geology & Geophysics (University of Calgary), focused on tectonics and copper-gold mineralization in British Columbia.

## **MAXIMILIAN SALI – DIRECTOR**

Mr. Sali has worked in the capital markets since 2009, managing public and private assets through his firm Baccarat Investments, which provides consulting, M&A, and management services. He was a founding shareholder of Advantage Lithium (acquired by Orocobre/Alkerm for \$69M in 2020) and is the founder and former CEO of both Defense Metals, which advanced the Wicheeda rare earth project in BC through a PEA, and New Placer Dome Gold.



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## Corporate Structure

### Warrants:

May 27, 2021 – May 27, 2023  
2,674,835 at \$1.25

November 9, 2021 – November 9, 2023  
713,028 at \$1.25

March 2, 2022 – March 2, 2024  
2,524,642 at \$1.30

June 2, 2020 – June 2, 2023  
6,712,506 at \$2.54

Nov 10, 2021 – Nov 10, 2024  
7,770,840 at \$1.02



87,695,409 M

Shares Outstanding

12,867,500 M

Warrants



# Kinsley Mountain Gold Project

**Company's 100% owned flagship project**

Carlin-type gold project with current indicated resources of **418 koz at 2.63 g/t gold** and inferred resources of **117 koz at 1.51 g/t gold**

Indicated resources are inclusive of **302 koz at 6.11 g/t gold<sup>1</sup>**

Hole ID (Az, Dip)	From (m)	To (m)	Intercept <sup>3</sup> (m)	Au (g/t)
PK131C (110, -72)	262.7	305.4	42.7	10.5
incl	276.5	299.3	22.9	18.3
PK137C <sup>4</sup> (120 -80)	253.9	282.9	29.0	21.3
incl	259.7	264.6	4.9	46.4
incl	270.5	281.9	11.4	32.7
PK137CA <sup>4</sup> (120, -80)	253.3	292.0	38.7	15.6
incl	259.4	281.3	21.9	26.2
PK186C (030, -79)	273.4	313.0	39.6	10.1
incl	283.8	305.4	21.6	17.4

<sup>1</sup> Technical Report on the Kinsley Project, Elko County, Nevada, U.S.A., dated June 21, 2021, with an effective date of May 5, 2021, and prepared by Michael M. Gustin and Gary L. Simmons, and filed under New Placer Dome Gold Corp.'s issuer profile on SEDAR ([www.sedar.com](http://www.sedar.com))

<sup>2</sup> Not necessarily indicative of mineralization on CopAur properties

<sup>3</sup> True width estimated to be 60-90% of drilled interval

<sup>4</sup> PK137CA was wedged off the same hole above the mineralized zone adjacent to PK137C

## Established Asset with upside

Eastern Great Basin Carlin-type high-grade sulphide gold deposit with 80% of the property unexplored by drilling

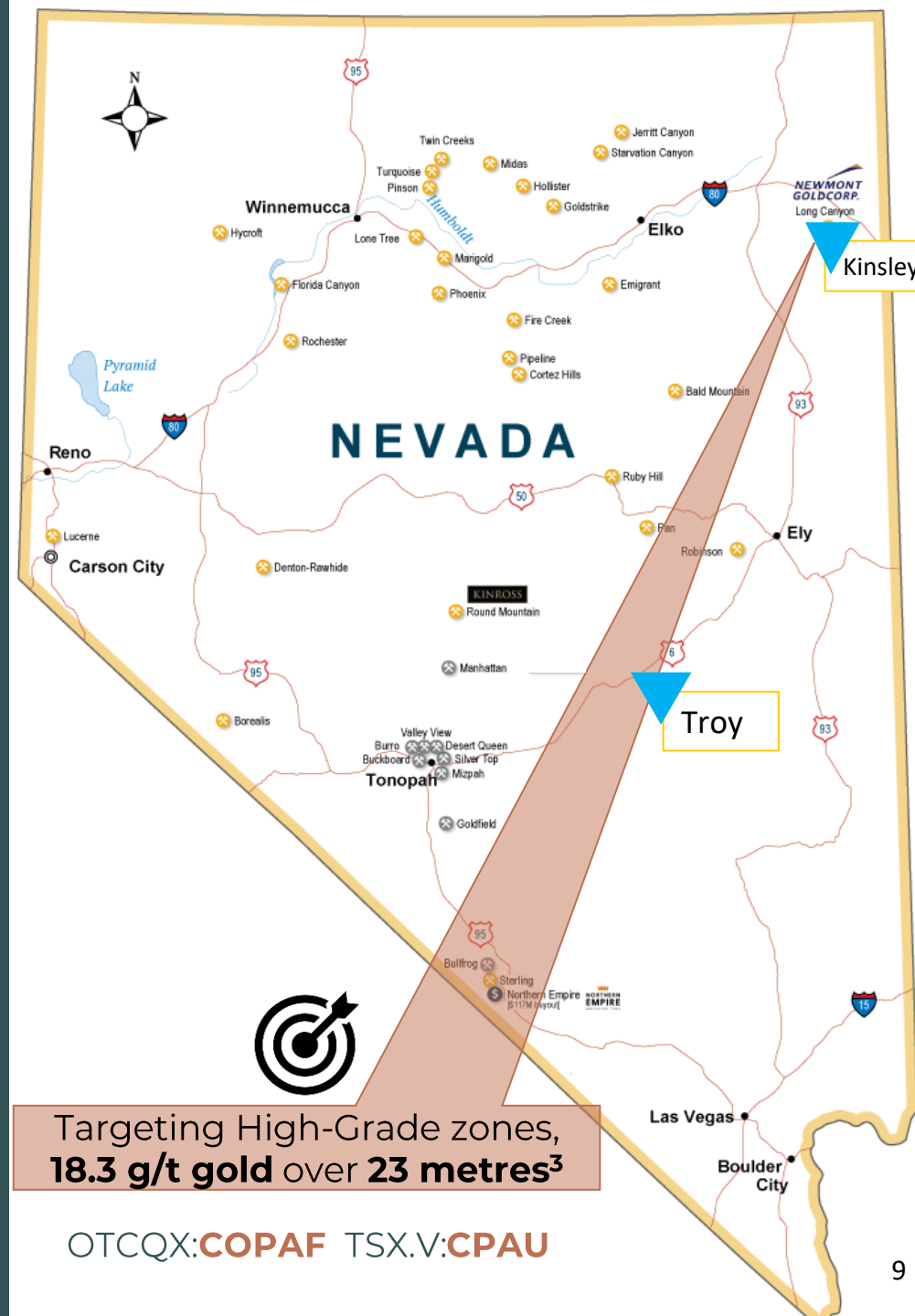
Historical open-pit production of 138,000 oz gold oxide at 1.34 g/t between 1995-1999<sup>1</sup>

Over \$30M previously spent on project by previous operators

## Excellent Metallurgy

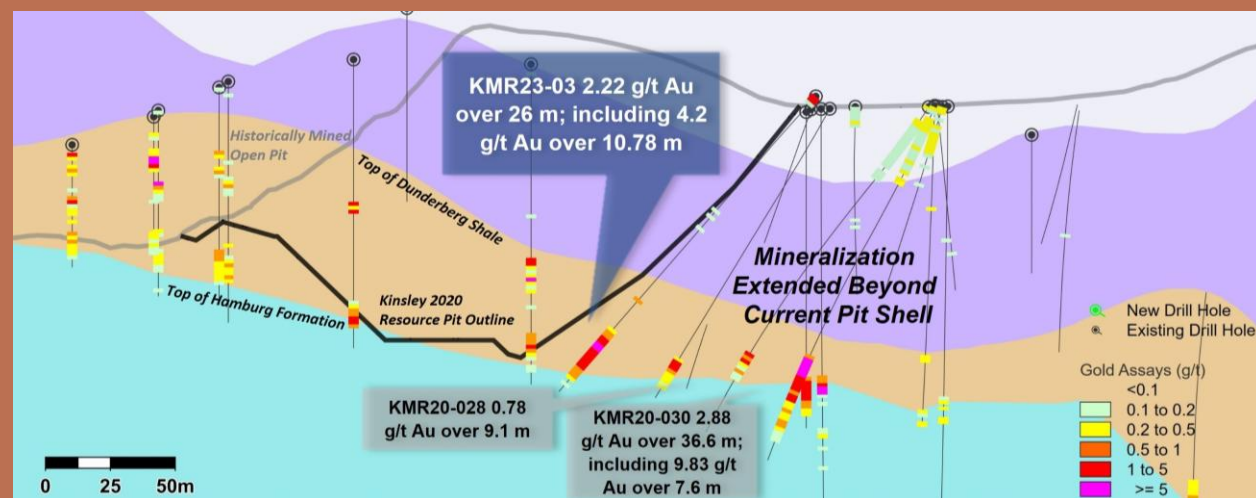
Testing suggests high-grade flotation + leached tails concentrate feasible

High Grade Secret Canyon Shale: 89 – 95% recovery, 98.6 – 312 g/t gold concentrate grade<sup>1</sup>

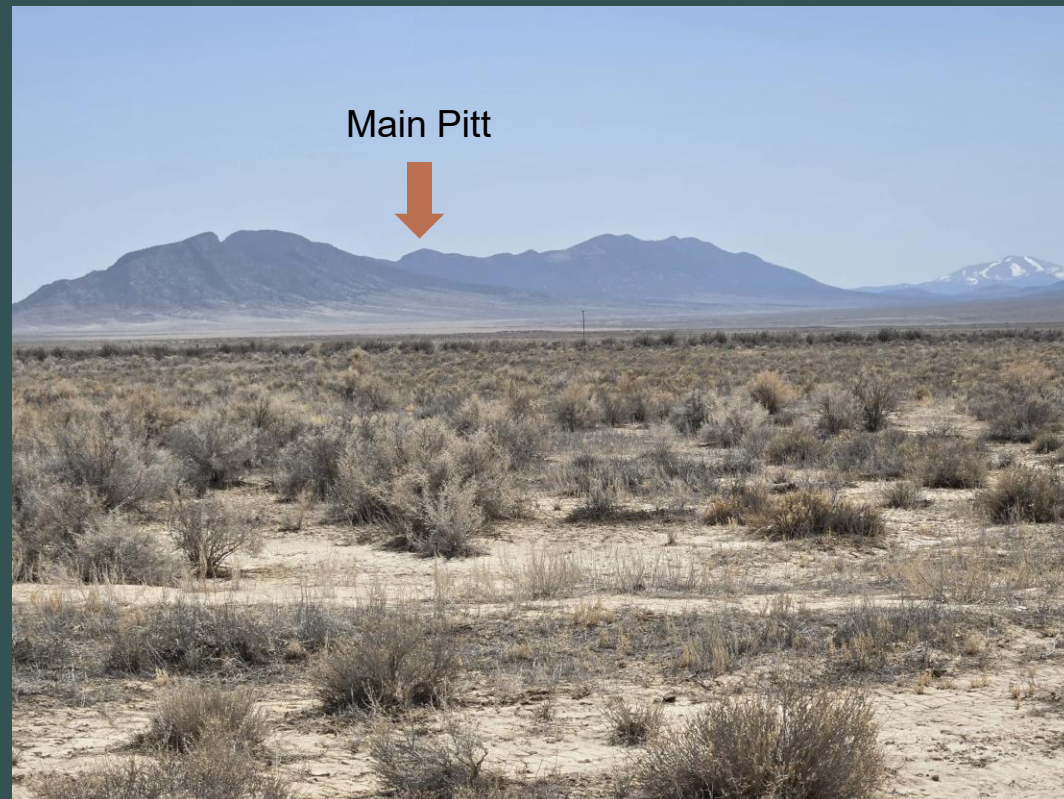


# Kinsley Mountain

20,000m of drilling completed since 2020 – not yet included in the 117,000 oz Main Pit resource\*. *Note: Pit extension indicated to the right of the black line*



Kinsley Mountain is located 30 minutes southwest of West Wendover, Nevada, near the Utah border (*view from Highway 93*)



\* Technical Report on the Kinsley Project, Elko County, Nevada, U.S.A., dated June 21, 2021, with an effective date of May 5, 2021, and prepared by Michael M. Gustin and Gary L. Simmons, and filed under New Placer Dome Gold Corp.'s issuer profile on SEDAR ([www.sedar.com](http://www.sedar.com))

# Kinsley Mountain

## Recent Drill Target Highlights

Over 80 line-km of geophysical surveys completed at Kinsley covering approx. 30 km<sup>2</sup> over 9 km north-south strike length

IP/resistivity surveys defined 8 untested high-priority targets within 20 km<sup>2</sup> underexplored area north of high-grade Western Flank gold deposit

Kinsley North Range chargeability and/or resistivity anomalies:

Are coincident with broad arsenic ± antimony ± gold in soil anomalies up to 1,000 by 500 metres in size

Indicate significant displacement along property-scale north to northwest-trending fault structures analogous to the Kinsley NW fault, a critical controlling structure of Western Flank Zone gold resources

Correlate with northeast to northwest-trending block faulting that exposes prospective lower Pogonip Group and upper Notch Peak Formation geology, known to host gold mineralization at Long Canyon<sup>1</sup>

Associated with mapped jasperoid alteration

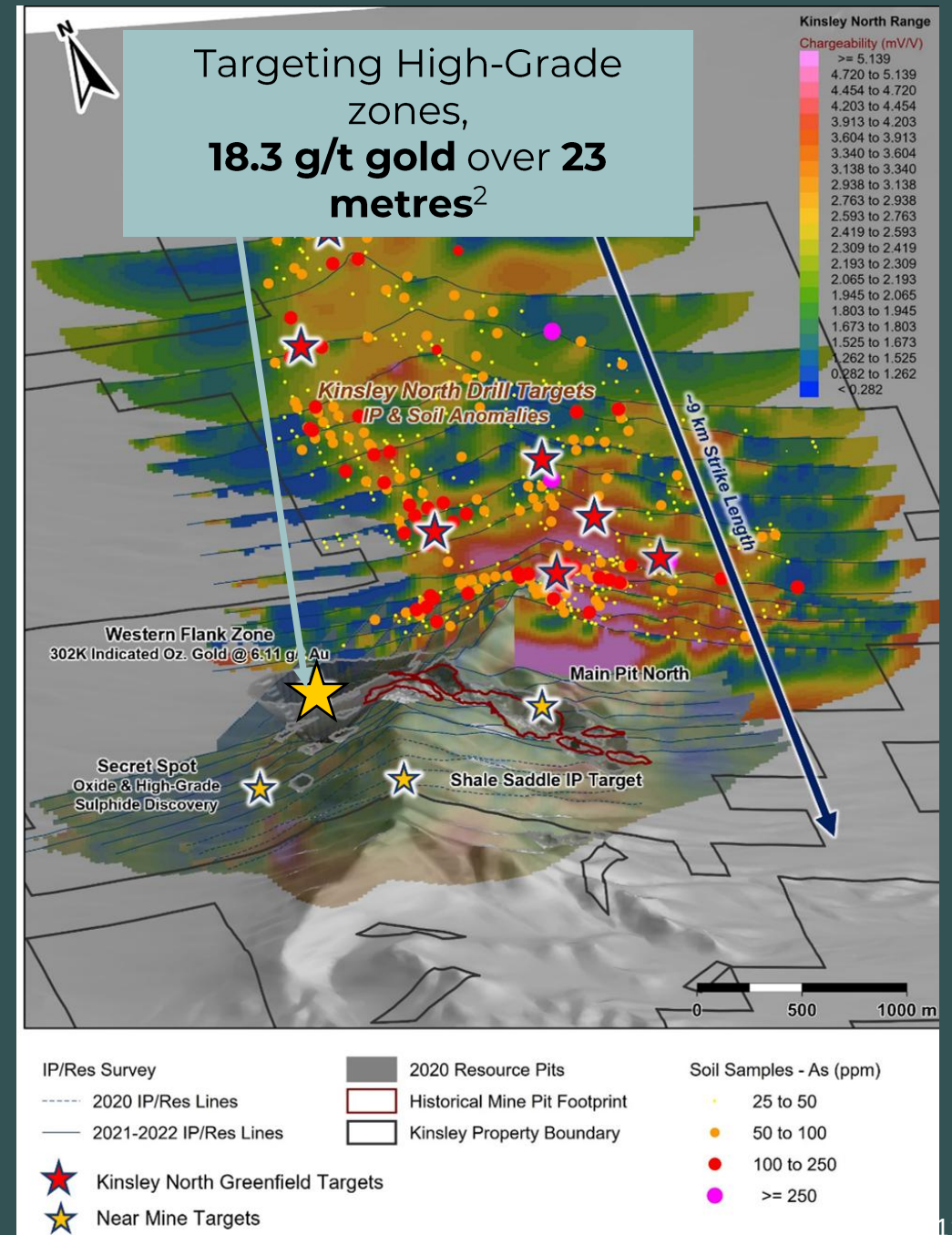


North-northeast facing isometric view of Kinsley Mountain Project showing the 2020-2022 IP/resistivity survey chargeability inversions and drill target areas. Kinsley North Range inversions featured.

<sup>1</sup> Not necessarily indicative of mineralization on CopAur properties

<sup>2</sup> PK131C, true width estimated to be 90% of drilled interval

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# Troy Canyon

## Strategic Acquisition

Mesothermal gold mineralization hosted in quartz veins, vein breccias and narrower sheeted vein/stockwork zones

Vein system exposed at surface over 300 m strike length

Includes past producing Locke mine with small-scale mining from 1948-1950 produced 643 ounces of gold and 660 ounces of silver at 11.8 g/t gold and 12 g/t silver<sup>1</sup>

Underground stope rock grab samples assaying 576 g/t gold with 229 g/t silver, 50.4 g/t gold with 317 g/t silver, 48.4 g/t gold and 47.9 g/t gold<sup>1</sup>

Potential for economically significant concentrations of gold and silver mineralization



## High-Grade With Exploration Upside

Mesothermal systems typically persistent to great depths – to date Troy Canyon only investigated over 180 metre vertical extent

Soil geochemistry indicates several zones of anomalous gold outbound of the historical mine area

Drill testing required to expand depth and strike length of mineralization

# Kinsley Mountain Project Timeline

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- **May 2022** – Acquisition of Nevada properties from Placer Dome
- **May 2023** – Nevada drill program completed (program ran from May to November)
- **Aug 2024** – Consolidated 100% ownership of the Kinsley Mountain Project
- **Aug 2024** – Began evaluation of restarting gold production at Kinsley Mountain
- **May 2025** – Engaged Thorne Solutions to accelerate permitting at Kinsley Mountain and Troy Canyon, reinforcing focus on near-term development
- **July 2025** – Chester Millar, Canadian Mining Hall of Fame inductee and pioneer of heap leach gold extraction, joined as Advisor
- **Aug 2025** – Christopher Babcock, with 40+ years of mine development and heap leach experience, joined to drive production readiness
- **Aug 2025** – Divested Bolo Project to sharpen focus on advancing Kinsley Mountain
- **Sep 2025** – Appointment of Andrew Neale as CEO, bringing 35+ years of international mining leadership across exploration, construction, and operations
- **Nov 2025** – Closed an oversubscribed \$3.28M private placement led by the new executive team, strengthening the Company's financial capacity to advance development work at Kinsley Mountain and Troy Canyon

# Contact Us



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